

Financial Literacy Needs

Description: Please give access to Jerry Basford and Kristina Rodriguez.

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The purpose of this survey is to understand the types of financial information and education that would be beneficial for University of Utah Students.

Required answers: 1 Allowed answers: 1

Q1 How comfortable do you feel managing your finances?

Very comfortable [Code = 5]

Comfortable [Code = 4]

Neutral [Code = 3]

Uncomfortable [Code = 2]

Very uncomfortable [Code = 1]

Required answers: 1 Allowed answers: 1

Q2 Do you know how to create a budget to monitor your day-to-day spending?

Yes [Code = 1]

No [Code = 2]

Required answers: 1 Allowed answers: 1

Q3 Do you currently use a budget to manage your day-to-day spending?

Yes [Code = 1]

No [Code = 2]

Required answers: 1 Allowed answers: 1

Q4 Up to this point, what portion of your education have you been personally responsible for paying for including personal income, loans, and savings?

Less than 25% [Code = 1]

25% [Code = 2]

50% [Code = 3]

75% [Code = 4]

100% [Code = 5]

Required answers: 1 Allowed answers: 1

Q5 Currently, how do you pay for your education? (Check all that apply)

Student loans [Code = 1]

Scholarships [Code = 2]

Work [Code = 3]

Savings/trust funds [Code = 4]

My parents/guardians [Code = 5]

Graduate Assistantship (including TA and RA) or Graduate Fellowship [Code = 6]

Other (please specify) [Code = 7] [TextBox]

Required answers: 1 Allowed answers: 7

Q6 If there was a resource on campus to help you learn financial management skills, what type of information would you find helpful? (Check all that apply)

Budgeting [Code = 1]

Credit card counseling [Code = 2]

Individual counseling about financial situation (e.g., savings, spending, credit card, debt and retirement) [Code = 3]

Preparation for post-graduation [Code = 4]

Understanding bills and statements [Code = 5]

Other (please specify) [Code = 6] [TextBox]

Required answers: 1 Allowed answers: 6

Q7 Would you be willing to pay a \$3 per semester fee to support financial services (as described in the previous question) for students?

Yes [Code = 1]

No [Code = 2]

Maybe: need more information to decide [Code = 3]

Required answers: 1 Allowed answers: 1

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Q8 What is your year in school?

Freshman/1st year [Code = 1]

Sophomore [Code = 2]

Junior [Code = 3]

Senior [Code = 4]

2nd undergraduate degree [Code = 5]

Graduate/professional degree program [Code = 6]

Other (please specify) [Code = 7] [TextBox]

Required answers: 1 Allowed answers: 1

Q9 What is your gender?

Female [Code = 1]

Male [Code = 2]

Other [Code = 3]

Required answers: 1 Allowed answers: 1

Q10 How do you describe your race/ethnicity? (Check all that apply)

African/African American/Black [Code = 1]

Asian/Asian American [Code = 2]

Caucasian/White [Code = 3]

Hispanic/Latino(a) [Code = 4]

Native American/American Indian/Alaska Native [Code = 5]

Pacific Islander [Code = 6]

Multiracial [Code = 7]

Other (please specify) [Code = 8] [TextBox]

Required answers: 1 Allowed answers: 8

Q11 Please indicate the highest level of education completed by your mother:

Elementary school [Code = 1]

Middle school/junior high [Code = 2]

High school [Code = 3]

Some college [Code = 4]

College graduate [Code = 5]

Some graduate school [Code = 6]

Masters degree/professional degree [Code = 7]

Doctorate [Code = 8]

Prefer not to answer [Code = 9]

Required answers: 1 Allowed answers: 1

Q12 Please indicate the highest level of education completed by your father:

Elementary school [Code = 1]

Middle school/junior high [Code = 2]

High school [Code = 3]

Some college [Code = 4]

College graduate [Code = 5]

Some graduate school [Code = 6]

Masters degree/professional degree [Code = 7]

Doctorate [Code = 8]

Prefer not to answer [Code = 9]

Required answers: 1 Allowed answers: 1

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